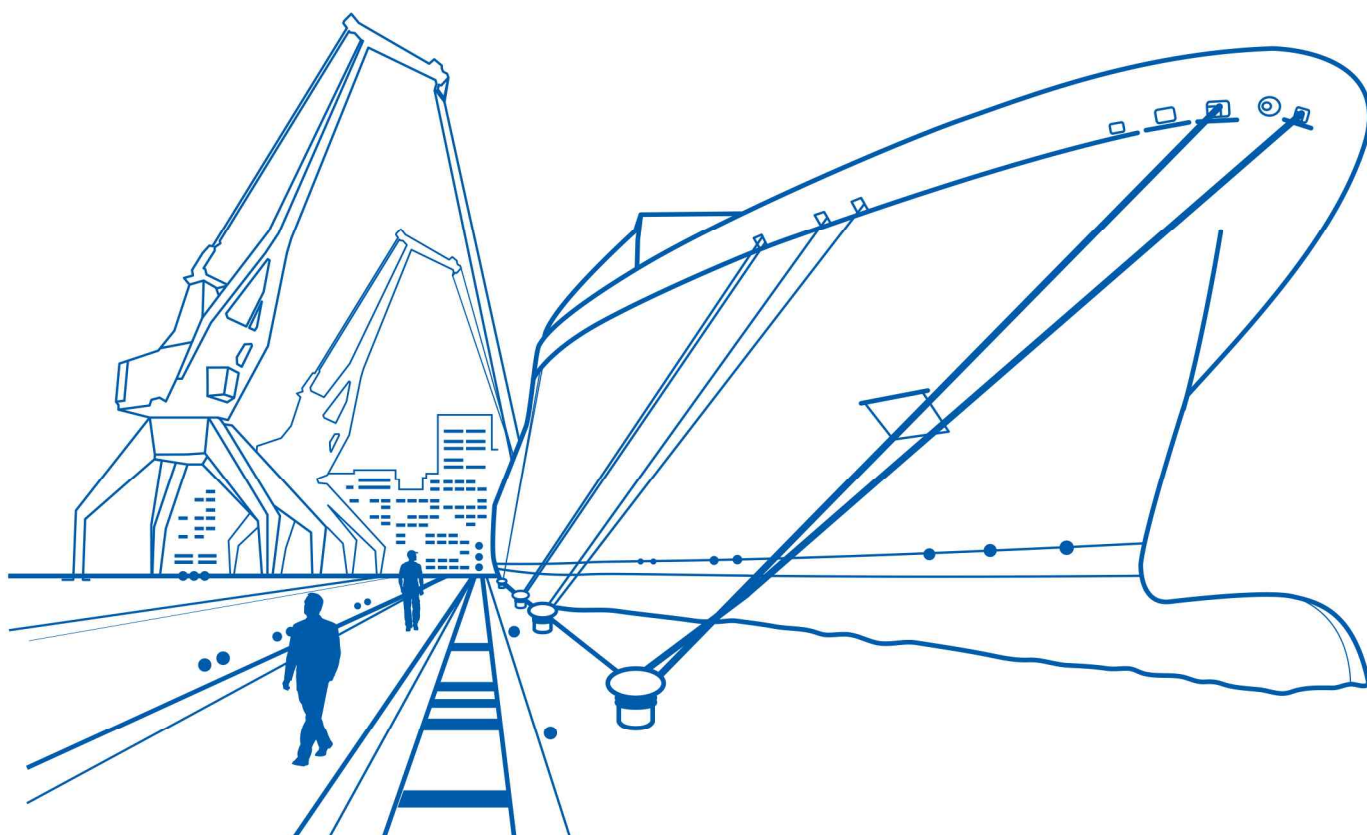


MEIC DRYBULK WEEKLY REPORT



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Volume 287

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Weekly Highlight

Freight Market : Mixed

FFA Market : Mixed

Supply Market : Mixed

Freight Market

- ▶ 케이프선은 모든 항로에서 약세를 보이며 특히 신규 수요가 부진한 대서양 수역에서 운임시장 하락 주도
- ▶ 파나마선은 양대 수역에서 활발한 성약 체결을 보이며 모든 항로에서 상승
- ▶ 수프라맥스/핸디선은 양대수역에서 다수의 신규 수요가 유입되며 모든 항로에서 상승

<운임 지표>

구분	2017.Avg	2018.Feb	02-Mar	09-Mar	+/-
Capesize	17,669	15,733	15,232	14,207	▼ 1,025
Panamax	10,548	11,719	13,131	14,012	▲ 881
Supramax	9,753	10,769	11,702	12,526	▲ 824
Handy	8,060	8,651	9,715	10,534	▲ 819
Average	11,508	11,718	12,445	12,820	▲ 375

(단위 : USD/day)

Commodity Market

- ▶ 2월 4째 주 기준 중국 철광석 가격은 톤당 USD79.13로 전주 대비 소폭 상승
- ▶ 2월 4째 주 기준 호주 연료탄 가격은 톤당 USD104.91로 전주 대비 USD4.30 하락한 반면, 원료탄은 소폭 상승
- ▶ 3월 7일 기준 시카고상품거래소 내 곡물 가격은 상승세를 보였으며 특히 소맥이 가장 큰 폭으로 상승

<원자재 가격 동향>

단위: USD/Ton

구분	2018.Jan	3 rd week Feb	4 th week Feb	+/-
Iron Ore N.China 62%	75.85	78.40	79.13	▲ 0.73
Steam Coal Newcastle	107.36	109.21	104.91	▼ 4.30
Coking Coal Australia(FOB)	238.44	232.95	233.20	▲ 0.25
Soybean	950.92	1,012.00	1,030.25	▲ 18.25
Wheat	426.00	449.75	492.25	▲ 42.50
Corn	323.83	345.75	363.75	▲ 18.00

*곡물은 22-Feb, 07-Mar 기준 가격이며 단위는 US ¢ /bu임

Supply Market

- ▶ 신조선 시장에서 옵션 포함 4척 발주되었으며 신조선가는 선형별로 등락이 엇갈림
- ▶ 중고선 시장은 총 24척 거래되는 등 활발한 모습을 보이며 중고선가는 대부분의 선형에서 상승
- ▶ 해체선 시장은 금주 1척 매각되었으며 해체선가는 방글라데시, 인도 중심으로 상승

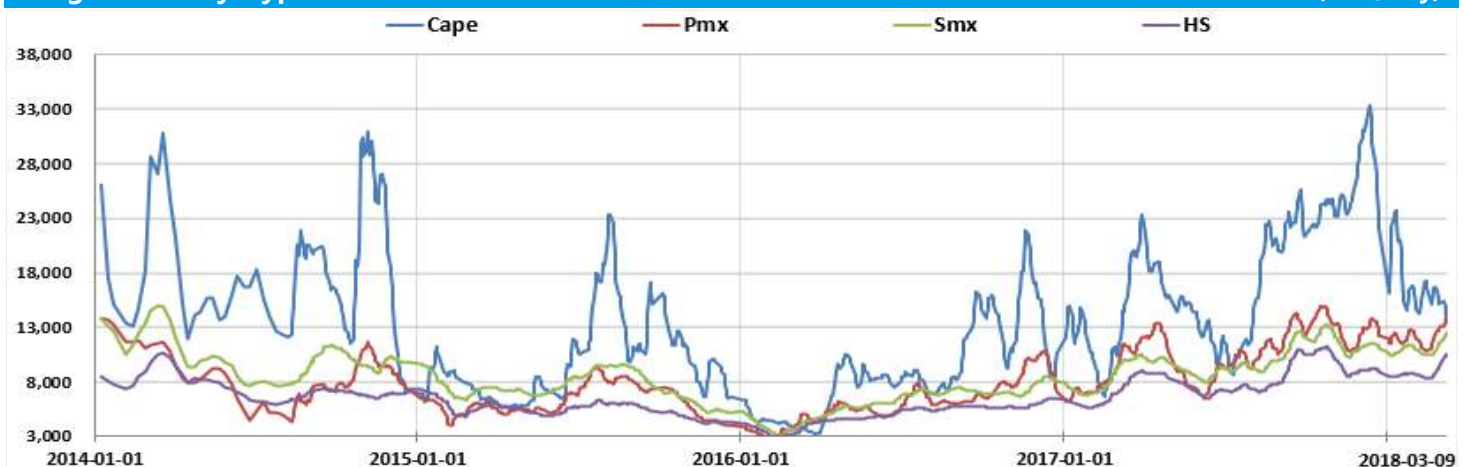
<선가 동향>

구분	2017.Avg	01-Mar	08-Mar	+/-
NB	Capesize (180K)	42.45	44.01	44.15 ▲ 0.14
	Panamax (77K)	23.95	24.98	24.97 ▼ 0.01
	Supramax (58K)	22.15	23.07	23.20 ▲ 0.13
	Handy (33K)	20.23	21.45	21.36 ▼ 0.09
2nd	Capesize 5Y	30.04	32.91	32.94 ▲ 0.03
	Panamax 5Y	17.90	19.72	19.85 ▲ 0.13
Hand	Supramax 5Y	15.30	16.13	16.36 ▲ 0.23
	Handy 5Y	12.79	13.55	13.55 -

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



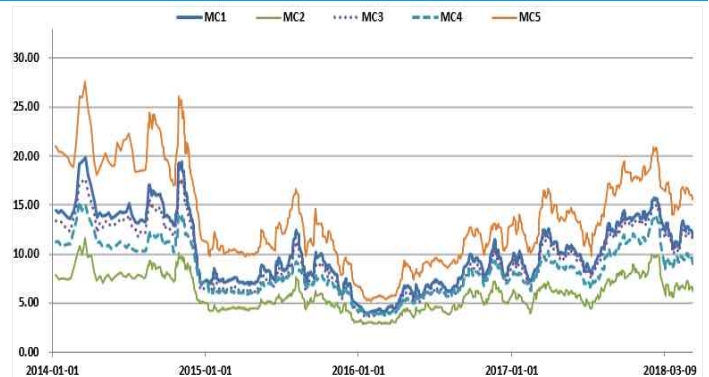
Freight Market

Capesize Market

- ▶ 태평양 수역은 서호주-극동 철광석 운임이 신규 수요 유입으로 주 후반 반등하였으나 전주 수준에는 회복 실패
- ▶ 대서양 수역은 T.A R/V와 F/Haul 항로 모두 신규 수요 유입 둔화와 그에 따른 성약활동 부진으로 하락
- ▶ 다음 주 케이프선 시장은 태평양 수역은 트레이더들에 의한 신규 수요 유입으로 상승세가 예상되나 대서양 수역은 하락세가 지속될 전망

Cape VC Rate Trend

(USD/Ton)

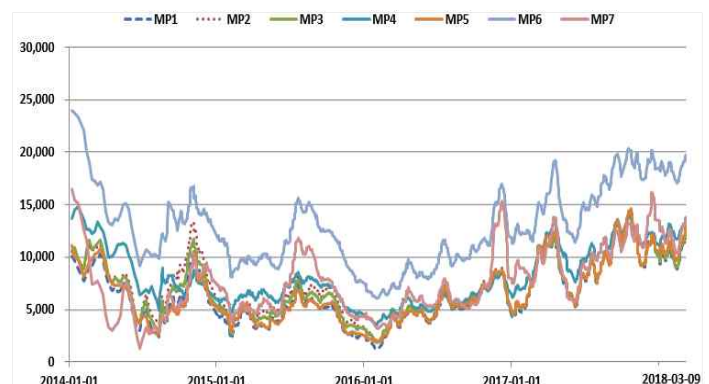


Panamax Market

- ▶ 태평양 수역은 곡물과 석탄 등 신규 수요 유입과 Period 수요가 시장을 지지하며 대부분의 항로에서 상승
- ▶ 대서양 수역은 남미 곡물 수요가 다수 유입되며 T.A R/V와 F/Haul 항로 모두 상승
- ▶ 다음 주 파나마선 운임시장은 석탄 수요 둔화 가능성에도 불구하고 곡물 수요 유입으로 상승세 지속 전망

Panamax TC Rate Trend

(USD/Day)

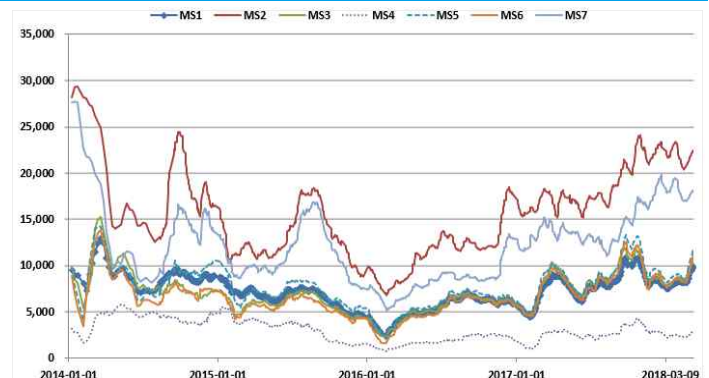


Supramax Market

- ▶ 태평양 수역은 인도네시아 석탄 등 동남아시아를 중심으로 신규 수요가 꾸준히 유입되며 주중 상승세 지속
- ▶ 대서양 수역은 US Gulf 지역에서는 선주들의 호가가 강세를 유지했으나 전주 상승을 주도했던 흑해와 남미는 강보합
- ▶ 다음 주 수프라막스선 운임시장은 Period 수요와 마이너화물 신규 수요 유입으로 상승 전망

Supramax TC Rate Trend

(USD/Day)



Handy Market

- ▶ 태평양 수역은 중동-인도 항로와 동남아-극동에서 마이너화물 신규 수요 유입으로 비교적 큰 폭으로 상승
- ▶ 대서양 수역은 US Gulf와 T.A R/V 항로를 중심으로 선주들이 호가 인상에 나서며 상승
- ▶ 다음 주 핸디선 운임시장은 최근 단기 급상승에 대한 반발로 조정 발생이 예상되나 소폭에 그칠 전망

Handy TC Rate Trend

(USD/Day)



Freight Market

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Feb	2017.03.09(A)	2018.03.02(B)	2018.03.09(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	11.98	12.22	10.34	12.41	11.90	▼ 0.51	▲ 1.56
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	6.49	6.67	6.25	6.51	6.44	▼ 0.07	▲ 0.19
MC3	150,000MT R.Bay-Qingdao	6.18	10.72	11.39	11.59	9.65	11.81	11.33	▼ 0.48	▲ 1.68
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	9.35	9.55	8.94	9.45	9.15	▼ 0.30	▲ 0.21
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	15.79	16.02	14.24	16.05	15.53	▼ 0.52	▲ 1.29
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	13,062	13,281	11,813	13,150	12,450	▼ 700	▲ 637
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	12,420	13,232	12,938	13,038	13,000	▼ 38	▲ 62
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	15,748	12,307	11,100	11,078	8,813	▼ 2,265	▼ 2,287
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	26,496	24,114	21,925	23,663	22,563	▼ 1,100	▲ 638
TC Average(180,000DWT)		8,949	17,669	16,932	15,733	14,444	15,232	14,207	▼ 1,025	▼ 237

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Feb	2017.03.09(A)	2018.03.02(B)	2018.03.09(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,250	9,810	10,683	11,475	12,525	▲ 1,050	▲ 1,842
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,500	10,062	10,720	11,370	12,680	▲ 1,310	▲ 1,960
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,495	10,053	10,967	11,633	12,742	▲ 1,109	▲ 1,775
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,326	12,257	11,120	13,140	13,750	▲ 610	▲ 2,630
MP5	Busan-CIS-N.PRC	5,151	9,424	10,957	10,570	11,020	12,080	12,990	▲ 910	▲ 1,970
MP6	Passing Gib-USG-F.EAST	9,702	15,785	18,382	17,899	15,220	19,120	19,720	▲ 600	▲ 4,500
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,027	11,381	10,770	13,100	13,680	▲ 580	▲ 2,910
TC Average(74,000DWT)		6,091	10,548	12,134	11,719	11,500	13,131	14,012	▲ 881	▲ 2,512

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Feb	2017.03.09(A)	2018.03.02(B)	2018.03.09(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	8,284	8,325	7,994	9,208	9,962	▲ 754	▲ 1,968
MS2	USG-S'pore/Japan	11,488	18,401	21,918	21,082	18,270	21,780	22,470	▲ 690	▲ 4,200
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	8,666	8,660	8,292	9,825	10,950	▲ 1,125	▲ 2,658
MS4	S'pore/Japan-USG	1,819	2,563	2,443	2,336	2,730	2,590	3,080	▲ 490	▲ 350
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	9,190	9,061	9,164	10,719	11,873	▲ 1,154	▲ 2,709
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	8,651	8,543	8,679	10,050	11,169	▲ 1,119	▲ 2,490
MS7	USG-Skaw/Passero	8,310	14,048	18,059	17,378	15,150	17,740	18,180	▲ 440	▲ 3,030
TC Average(58,000DWT)		6,119	9,753	11,030	10,769	10,040	11,702	12,526	▲ 824	▲ 2,486

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Feb	2017.03.09(A)	2018.03.02(B)	2018.03.09(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	7,206	6,892	6,823	8,129	8,847	▲ 718	▲ 2,024
MH2	PG/WC India-F.EAST	4,410	8,954	10,612	10,533	7,600	11,410	12,440	▲ 1,030	▲ 4,840
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	7,693	7,505	7,233	8,457	9,481	▲ 1,024	▲ 2,248
MH4	Busan-CIS-F.EAST	4,827	7,063	7,558	7,202	6,730	8,780	9,620	▲ 840	▲ 2,890
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,246	11,126	9,880	11,800	12,280	▲ 480	▲ 2,400
TC Average(33,000DWT)		4,994	8,060	8,863	8,651	7,653	9,715	10,534	▲ 819	▲ 2,881

Freight Market – Fixture

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Cape Kestrel	160,000/10	Bolivar	Rotterdam	20/28 Mar	5.90	50,000shinc/25,000shinc	Cargill
	ECTP TBN	160,000/10	Bolivar	Rotterdam	Apr	8.90	50,000shinc/25,000shinc	Oldendorff
	Stella Hope	150,000/10	Narvik	Rotterdam	15/24 Mar	3.30	6 days shinc	TKSE
	CCL TBN	150,000/10	Narvik	Erdemir	31 Mar/09 Apr	7.25	Scale/37,000shinc	Erdemir Energy
F/Haul	TBN	160,000/10	Tubarao	El Dekheila	24 Mar/02 Apr	6.95	Scale/55,000shinc	EZDK
	Conquistador	190,000/10	CSN	Qingdao	20/30 Mar	15.50	Scale/30,000shinc	Cargill
	Cargill TBN	190,000/10	CSN	Qingdao	20/30 Mar	16.25	60,000shinc/30,000shinc	CSN Maritime
	Pompano	170,000/10	Tubarao	Qingdao	10/20 Mar	15.50	3 days shinc/30,000shinc	Trafigura
	Flag Seaman	170,000/10	Tubarao	Qingdao	16/25 Mar	15.60	3 days shinc/30,000shinc	Polaris
	Pacific Century	170,000/10	Tubarao	Qingdao	07/14 Mar	15.95	3 days shinc/30,000shinc	Trafigura
	Pioneer	170,000/10	Tubarao	Qingdao	11/20 Mar	16.25	3 days shinc/30,000shinc	Polaris
	Songa Mountain	150,000/10	Westshore	Yongheung	22/31 Mar	9.72	35,000shinc/34,000shinc	KEPCO
	TBN	140,000/10	Nouadhibou	Qingdao	25/31 Mar	18.30	30,000shinc/30,000shinc	Phaethon
	King Sail	160,000/10	Saldanha Bay	Qingdao	28 Mar/01 Apr	11.85	90,000shinc/30,000shinc	Ore+Metal
	TBN	170,000/10	Dampier	Qingdao	22/24 Mar	6.15	Scale/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	22/24 Mar	6.20	Scale/30,000shinc	Rio Tinto
	KM Kobe	170,000/10	Dampier	Qingdao	22/24 Mar	6.30	Scale/30,000shinc	Rio Tinto
	Ping May	160,000/10	Dampier	Qingdao	15/17 Mar	6.50	Scale/30,000shinc	Rio Tinto
	Golden Savannah	170,000/10	Dampier	Qingdao	20/22 Mar	6.60	Scale/30,000shinc	Rio Tinto
Pacific	Anangel Explorer	170,000/10	Port Hedland	Qingdao	13/15 Mar	6.50	80,000shinc/30,000shinc	BHP Billiton
	K-Line TBN	160,000/10	Roberts Bank	Son Duong	21/30 Mar	10.20	50,000shinc/24,000shinc	Formosa Plastic
	2 X TBN	170,000/10	Teluk Rubiah	Qingdao	15/18 Mar	5.15	90,000shinc/30,000shinc	Vale
	Pacific Vista	170,000/10	W.Australia	Qingdao	23/25 Mar	6.20	Scale/30,000shinc	Pacific Bulk
	Ehime Queen	170,000/10	W.Australia	Qingdao	15/17 Mar	6.50	Scale/30,000shinc	CNR
	Panocean TBN	170,000/10	W.Australia	Qingdao	20/22 Mar	6.65	Scale/30,000shinc	DHL
	Everest TBN	170,000/10	W.Australia	Qingdao	17/23 Mar	6.65	Scale/30,000shinc	KLC
	TBN	160,000/10	Esperance	China	25/27 Mar	8.60	70,000shinc/30,000shinc	Cliff Resources
	Glencore TBN	150,000/10	Newcastle	Zhoushan	22/31 Mar	9.60	45,000shinc/30,000shinc	Zhejiang Energy

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Lake D	181,000	2011	Rotterdam	Atlantic	5 Mar	2/3 laden legs(max 150d)	15,000 upto 120d, thereafter index linked	Oldendorff
	Castillo de Catoira	173,000	2005	Gijon	Praia Mole	9/11 Mar	Trip via PDM, brazil coastal trip		Norsul
Pacific	Aquavision	180,000	2011	Kemen	S'pore/Japan	12 Mar	T.P R/V	14,300	Pacific Bulk
	Andros Beauty	171,000	2003	Fangcheng	S'pore/Japan	17/21 Mar	T.P R/V	15,250	Oldendorff
	Global Mercator	182,000	2011	CHK	S.China opt N.China	6/8 Mar	Trip via Aus	15,800 opt 16,300	Jiangsu Steamship
	Songa Mountain	179,000	2009	Dangjin	S'pore/Japan	7/8 Mar	Trip via Aus	15,300	Panocean
	Anangel Dynasty	171,101	1999	Samcheonpo	China	Spot	Trip via EC Aus	14,000	Jiangsu Steamship
	Olympius	171,000	2004	Fangcheng	Qingdao	9/11 Mar	Trip via Whyalla	15,800	Uming
B/Haul	Bulk Switzerland	181,709	2010	Cape of Good Hope	Cape Passero	14/15 Mar	Trip Via Itaguaí & Turkey	13,000	MOL-london
Period	Dona A Astrea	179,329	2010	China	WW	15/30 Mar	11/13 months trading	20,200	LDC
	CS Serenity	180,000	2014	China	WW	23 Mar/5 Apr	12 month trading	21,400	Bunge

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2018.Feb	72	28	100
2018.03.02	18	2	20
2018.03.08	12	6	18
+/-	▼6	▲4	▼2

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2018.Feb	28	18	5	13	64
2018.03.02	9	2	2	1	14
2018.03.08	5	1	0	2	8
+/-	▼4	▼1	▼2	▲1	▼6

Freight Market-Fixture

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	TBN	70,000/10	Mobile	Taranto	20/26 Mar	17.40	25,000/30,000shinc	Ilva
F/Haul	ADMI TBN	60,000/10	Brazil	China	01/30 Apr	35.00	8,000 sshex bends	Cargill
	TBN	75,000/5	Newport News	EC India	1/10 Apr	31.40	40,000sshex/20,000sshex	SAIL
	TBN	75,000/5	Gladstone	EC India	15/25 Mar	16.10	35,000sshex/20,000sshex	SAIL
Pacific	TBN	75,000/5	Gladstone	EC India	15/25 Mar	16.45	35,000sshex/20,000sshex	SAIL
	TBN	75,000/5	Gladstone	EC India	20/30 Mar	16.85	35,000sshex/20,000sshex	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Tramp Lady	76,000	2005	Amsterdam	Atlantic	15 Mar	2 laden legs	15,300	Phaethon
	Corinna	81,682	2013	Gibraltar	Skaw-Gibraltar	02/03 Mar	TA R/V	15,000	CNR
	Artvin	82,000	2011	Trombetas	Stade	7 Mar	Trip int bauxite	14,500+100,000(BB)	Norden
	Key Integrity	83,000	2011	ECSA	Continent	18/19 Mar	Trip int grain	17,500	Refined Success
	Globe Electra	80,000	2010	ECSA	Skaw-Gibraltar	25/26 Mar	Trip int grain	17,000	Louis Dreyfus
	Nireas	82,000	2012	ECSA	Poland	28/30 Mar	Trip int grain	19,000	Louis Dreyfus
	Christina B	77,000	2007	Ghent	Passero	10 Mar	Trip via Continent&Saudi int grain	13,500	Langlois
	Icarus	75,000	2012	Koper	Stade chopt USEC	6/7 Mar	Trip via Kamsar int bauxite	13,250	Oldendorff
	Helvetia One	92,000	2012	Immingham	Gibraltar-Skaw	Spot	Trip via Riga	16,000	Uniper
	Ligari	76,000	2004	Setubal	Skaw-Gibraltar	retro 27 Feb	Trip via Santarem int grain	13,000	Cargill
F/Haul	Zhen Rong	81,000	2013	Gibraltar	Cape Passero	retro 26 Feb	Trip via USEC&Med	14,500	Bunge
	Agri Marine	76,000	2008	Las Palmas	Gibraltar-Skaw	Spot	Trip via USG	13,000	Cobelfret
	Iolcos Fighter	76,000	2014	US Gulf	S'pore/Japan	20/30 Mar	Trip	16,250+625,000(BB)	Oldendorff
	Ocean Belt	76,553	2008	US Gulf	China	16 Mar	Trip int grain	15,750+575,000(BB)	Sinotrans
	Andros	82,158	2010	ECSA	S'pore/Japan	10/15 Apr	Trip int grain	16,250+625,000	Pacific Bulk
	Konkar Venture	82,000	2015	ECSA	S'pore/Japan	17 Mar	Trip int grain	15,000+500,000(BB)	Norden
	Sea Rising	76,000	2012	Santos	S'pore/Japan	24 Mar	Trip int grain	15,500+550,000(BB)	CNR
	An Ho	78,000	2004	Santos	S'pore/Japan	25 Mar	Trip int grain	15,250+525,000(BB)	CNR
	Scarlet Eagle	82,000	2014	ECSA	S'pore/Japan	15/20 Apr	Trip int grain	16,850+675,000(BB)	CNR
	DL Carnation	82,000	2014	NCSA	China	20/30 Mar	Trip int grain	15,250+525,000(BB)	Solebay
Pacific	Tyana	82,000	2010	ECSA	S'pore/Japan	9 Apr	Trip int grain	16,750+675,000(BB)	CNR
	RGL First	82,000	2017	Santos	S'pore/Japan	27 Mar	Trip int grain	16,250+675,000(BB)	CNR
	SBI Samba	85,000	2015	Dahej	SE Asia	5/7 Mar	Trip via ECSA int grain	16,500	Grain House
	Agios Nikolaos I	73,992	2000	Ningbo	S'pore/Japan	09/10 Mar	2 laden legs	11,000	BG Shipping
	Wanisa	79,000	2012	Qinzhou	S'pore/Japan	9 Mar	T.P R/V	12,500	GNS
	Nadine Venture	94,000	2011	Pagbilao	S'pore/Japan	15 Mar	T.P R/V	17,000	Oldendorff
	Sea Marathon	81,700	2015	CIK	S'pore/Japan	4 Mar	Trip	12,500	Ultrabulk
	Olympic Gemini	82,000	2006	Caillan	EC India	9 Mar	Trip via Aus	13,000	KLC
	Santa Adriana	77,000	2013	Shanghai	Malaysia	10 Mar	Trip via E.Aus	12,500	K-Line
	Pantazis L	77,000	2003	Uraga	India	7/8 Mar	Trip via E.Aus int coal	12,000	CNR
Period	Rui Ning 22	76,000	2013	Hong Kong	CIK	18/20 Mar	Trip via E.Aus int coal	13,500	CNR
	Harm	93,000	2011	Jintang	S'pore/Japan	11/13 Mar	Trip via E.Aus int coal	14,000	Louis Dreyfus
	Bryant	76,595	2009	CIK	Malaysia	05/06 Mar	Trip via Newcastle int coal	11,750	K-Line
	Cemtex Innovation	81,000	2013	Moji	CIK	10 Mar	Trip via Newcastle int coal	13,000	Uming
	Qin Fa 18	73,000	1998	CIK	S.Korea	9/11 Mar	Trip via Indonesia int coal	11,000	Panoccean
	Tinos	81,000	2011	Surabaya	India	9/10 Mar	Trip via Indonesia int coal	15,000	Uniper
	Kenta	76,000	2010	Fujian	Japan	6 Mar	Trip via N.China int lore	12,750	Tata NYK
	Calhoun	76,000	2006	Qingdao	S.China opt N.China	8/9 Mar	Trip via NoPac	13,000 opt 14,000	BG Shipping
	Anthea	76,000	2007	Busan	S.China	10/14 Mar	Trip via NoPac int grain	13,000	CNR
	Cymona Energy	75,000	2012	Tomakomai	S'pore/Japan	6 Mar	Trip via NoPac int grain	14,800	Glencore
Period	Petani	75,000	2008	CIK	S'pore/Japan	7 Mar	Trip via NoPac int grain	12,750	CNR
	Skyros	79,000	2011	Tianjin	S'pore/Japan	7 Mar	Trip via NoPac int grain	11,750	Chinese Charts
	Medi Cagliari	75,000	2004	S.Japan	S'pore/Japan	9 Mar	Trip via NoPac int petcoke	13,500	Norden
	Caravos Glory	82,000	2012	Rizhao	S'pore/Japan	6 Mar	Trip via NoPac int sulphur	12,650	Quadra
	Stella Eva	81,000	2016	Paradip	WW	10 Mar	1 year trading	15,000	DHL
	Medi Tokyo	89,000	2018	Mizushima	WW	10/16 Mar	1 year trading	16,000	Cargill
	Federal SW	76,483	2011	F.East	WW	01/30 Apr	1+1 year trading	14,000/15,250	Oldendorff
	Rosalia D'Amato	75,000	2001	Taiwan	WW	10/15 Mar	4/6 months trading	12,000	CNR
	Aby Jeannette	83,000	2014	Fangcheng	WW	12/17 Mar	4/6 months trading	14,850	PCL
	Minoan Dignity	76,000	2004	Tuticorin	WW	retro 17 Feb	5/8 months trading	13,250	BDH Quadro
	Lemessos Lion	75,000	2012	Karachi	WW	retro 20 Feb	9/12 months trading	14,500	CNR

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2018.Feb	23	12	38	73
2018.03.02	12	4	12	28
2018.03.08	1	5	8	14
+/-	▼11	▲1	▼4	▼14

Period Fixtures

	4-7M	11-14M	Other	Total
2018.Feb	12	3	5	20
2018.03.02	7	2	0	9
2018.03.08	3	3	1	7
+/-	▼4	▲1	▲1	▼2

Freight Market-Fixture

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Puffin Bulker	57,809	2001	Beaumont	Med	Ppt	Trip	18,250	XO Shipping
	Dino	33,371	2009	Rotterdam	W.Africa	Ppt	Trip int grain	13,250	Unicargo
	Dragonera	34,613	2016	Barranquilla	Black Sea	Early Mar	Trip int metcoke	15,000	Norvic Shipping
	Delphi Ranger	53,819	2009	Rio Grande	Puerto Cabello	mid Mar	Trip intrn rice	11,250 for 1st 50days, thereafter 14,000	WBC
	LMZ Vega	56,000	2010	Canakkale	Egypt Med	Ppt	Trip via B.Sea	11,000	CNR
F/Haul	Shrike	53,343	2003	SW Pass	WC America	Ppt	trip	22,000	Cargill
	Transtime	56,726	2012	S.Africa	PG-India	Ppt	Trip	12,400+245,000(BB)	CNR
	Poavosa Wisdom VII	28,200	2012	W.Africa	China	Ppt	Trip int logs	12,000	CNR
Pacific	Ilia	58,018	2009	Texas Gulf	China	10/19 Mar	Trip int petcoke	22,600	Oldendorff
	Safesee Neha II	53,389	2008	Mina Saqr	PG-Japan Range	Ppt	2/4 months trading	11,800(net)	Athena Shipping
	Tassos N	56,841	2009	Indonesia	WC India	Ppt	Trip	13,500+105,000(BB)	CNR
	Aegis Fortune	52,261	2001	Richards Bay	AG	6 Mar	Trip	12,000+200,000(BB)	Victory Shipping
	Navios Achilles	52,000	2001	Richards Bay-Cape Town	Karachi	8/15 Mar	Trip	12,000+215,000(BB)	CNR
	Angel B	58,679	2008	Singapore	Pakistan	10 Mar	Trip	13,000	CNR
	Maine Ehime	58,000	2012	Port Elizabeth	S'pore/Japan	Ppt	Trip	13,000+300,000(BB)	MUR
	Asia Emerald II	57,000	2010	Paradip	China	10/12 Mar	Trip	13,500	CNR
	Ocean Prelate	52,000	2002	Richards Bay	Pakistan	13/15 Mar	Trip	12,200+220,000(BB)	Multimax
	Nikkei Progresso	51,000	2014	Fangcheng	CJK	4/5 Mar	Trip via Indonesia	10,250	CNR
	TCLC Quanzhou	61,632	2017	Singapore	S.China	6/8 Mar	Trip via Indonesia	16,500	CNR
	African Raptor	61,000	2012	Shanghai	WC India	Ppt	Trip via Indonesia	11,000	CNR
	Fareast Honesty	56,841	2012	Bandar Khomeini	China	Ppt	Trip via Iran	17,300	Intermarine
	Zhe Hai 363	57,000	2011	Hong Kong	China	Ppt	Trip via Malaysia int bauxite	10,500	Huaya
	Ioanna Pol	50,238	2004	Karachi	India	02/04 Mar	Trip via Mina Saqr	11,250	Simtra
	Sage Baylorcom	63,000	2015	Abu Dhabi	WC India	7/10 Mar	Trip via Mina Saqr int limestone	16,000	Propel Shipping
	Oxygen	55,525	2009	Kohsichang	China	5/8 Mar	Trip via W.Aus	13,000	Perfect Bulk
Period	Asia Spririt	35,031	2012	N.China	WW	Ppt	2 laden legs	10,500	CNR
	Apogee Wonder	38,186	2012	Singapore	WW	6/10 Mar	5/8 months trading	10,500	Oldendorff
	Sea Star	56,591	2014	Dongwu	WW	Ppt	min 4/abt 6 months trading	12,500	Oldendorff

Supramax/Handy Fixtures by Region

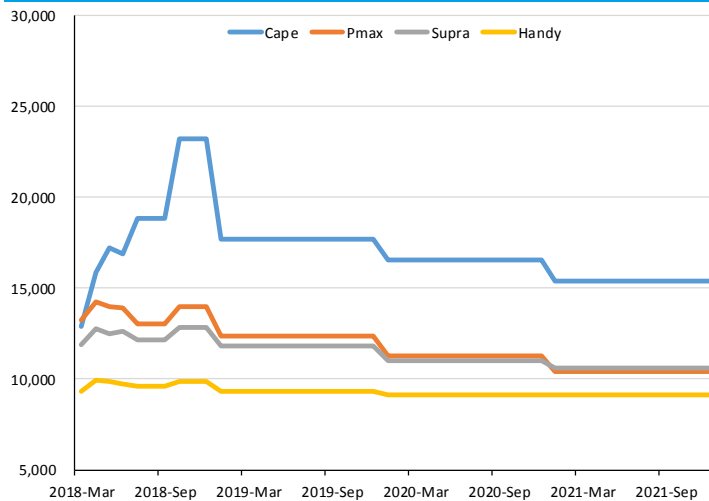
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2018.Feb	48	25	11	84
2018.03.02	18	5	3	26
2018.03.08	16	5	4	25
+/-	▼2	-	▲1	▼1

Ultramax VS Supramax Fixtures

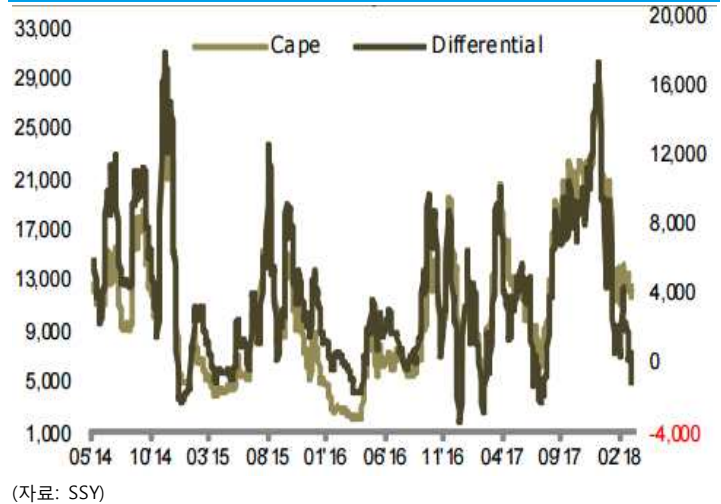
	60-63K	55-58K	Total
2018.Feb	23	43	66
2018.03.02	10	15	25
2018.03.08	3	12	15
+/-	▼7	▼3	▼10

FFA Market

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	01-Mar	08-Mar	+/-	01-Mar	08-Mar	+/-
MAR18	15,050	12,750	▼2,300	15,200	13,000	▼2,200
APR18	17,750	15,750	▼2,000	17,900	16,000	▼1,900
MAY18	17,900	17,100	▼800	18,150	17,350	▼800
Q2 18	17,850	16,750	▼1,100	18,050	16,950	▼1,100
Q3 18	19,400	18,750	▼650	19,600	18,900	▼700
Q4 18	23,600	23,100	▼500	23,800	23,400	▼400
Cal 19	17,750	17,650	▼100	17,850	17,750	▼100
Cal 20	16,550	16,400	▼150	16,700	16,650	▼50

Panamax 4TC (in USD)

Period	Bid			Offer		
	01-Mar	08-Mar	+/-	01-Mar	08-Mar	+/-
MAR18	12,500	13,200	▲700	12,600	13,300	▲700
APR18	13,900	14,200	▲300	14,000	14,350	▲350
MAY18	13,950	13,950	-	14,100	14,000	▼100
Q2 18	13,750	13,850	▲100	13,850	14,000	▲150
Q3 18	12,750	13,000	▲250	12,850	13,100	▲250
Q4 18	13,850	13,900	▲50	14,000	14,000	-
Cal 19	12,350	12,300	▼50	12,500	12,400	▼100
Cal 20	11,350	11,200	▼150	11,500	11,300	▼200

Supramax 6TC (in USD)

Period	Bid			Offer		
	01-Mar	08-Mar	+/-	01-Mar	08-Mar	+/-
MAR18	12,100	11,750	▼350	12,250	12,000	▼250
APR18	12,850	12,700	▼150	13,100	12,850	▼250
MAY18	12,800	12,400	▼400	13,000	12,600	▼400
Q2 18	12,900	12,600	▼300	13,000	12,650	▼350
Q3 18	12,300	12,050	▼250	12,400	12,250	▼150
Q4 18	13,050	12,750	▼300	13,250	12,950	▼300
Cal 19	11,800	11,750	▼50	11,950	11,900	▼50
Cal 20	11,050	10,900	▼150	11,200	11,100	▼100

Handy 6TC (in USD)

Period	Bid			Offer		
	01-Mar	08-Mar	+/-	01-Mar	08-Mar	+/-
MAR18	9,150	9,200	▲50	9,350	9,450	▲100
APR18	9,850	9,800	▼50	10,100	10,100	-
MAY18	9,750	9,750	-	10,000	10,000	-
Q2 18	9,700	9,650	▼50	9,900	9,750	▼150
Q3 18	9,500	9,500	-	9,750	9,700	▼50
Q4 18	9,750	9,750	-	9,950	9,950	-
Cal 19	9,150	9,200	▲50	9,350	9,400	▲50
Cal 20	9,100	9,000	▼100	9,350	9,200	▼150

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	01-Mar	08-Mar	+/-	01-Mar	08-Mar	+/-
MAR18	7.15	6.20	▼0.95	7.50	6.70	▼0.80
APR18	7.60	7.10	▼0.50	8.00	7.60	▼0.40
MAY18	7.65	7.20	▼0.45	8.10	7.70	▼0.40
Q2 18	7.65	7.20	▼0.45	7.95	7.75	▼0.20
Q3 18	7.85	7.70	▼0.15	8.30	8.20	▼0.10

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	01-Mar	08-Mar	+/-	01-Mar	08-Mar	+/-
MAR18	12,100	13,250	▲1,150	12,500	13,750	▲1,250
APR18	13,000	13,500	▲500	13,450	13,900	▲450
MAY18	12,900	13,200	▲300	13,350	13,600	▲250
Q2 18	12,750	13,000	▲250	13,200	13,350	▲150
Q3 18	11,700	12,000	▲300	12,100	12,400	▲300

Commodity – Spot Price

Iron Ore Price

Unit: USD/Ton

Date/Type	N.China 62%	N.China 65%	N.China 58%	China 66%
	CFR	CFR	CFR	Domestic
2017	71.32	87.41	42.40	103.24
Dec	71.88	87.17	41.83	104.30
Jan	75.85	90.63	44.25	108.33
M-o-M	▲ 3.98	▲ 3.46	▲ 2.42	▲ 4.03
3 rd Week Feb	78.40	94.96	43.90	107.38
4 th Week Feb	79.13	96.03	44.63	110.36
+/-	▲ 0.73	▲ 1.07	▲ 0.73	▲ 2.98

Steam Coal Price

Unit: USD/Ton

Date/Type	ARA	Richards Bay	Newcastle	Kalimantan	WC India
	CFR	FOB	FOB	FOB	CFR
Dec	95.37	78.95	101.02	74.31	83.30
Jan	94.85	81.27	107.36	77.68	86.22
M-o-M	▼ 0.52	▲ 2.33	▲ 6.34	▲ 3.37	▲ 2.92
3 rd Week Feb	86.82	82.31	109.21	80.03	88.07
4 th Week Feb	80.37	79.58	104.91	79.85	88.58
+/-	▼ 6.45	▼ 2.73	▼ 4.30	▼ 0.18	▲ 0.51

Coking Coal Price

Unit: USD/Ton

Date/Type	Australia	China	India
	FOB	CFR	CFR
2017	188.58	189.15	200.46
Dec	242.75	219.95	255.92
Jan	238.44	222.67	251.55
M-o-M	▼ 4.31	▲ 2.72	▼ 4.37
3 rd Week Feb	232.95	234.25	245.98
4 th Week Feb	233.20	235.05	246.82
+/-	▲ 0.25	▲ 0.80	▲ 0.84

Grain Price

Unit: US ¢ /bu, 1,000 tons

Grain Spot Price (Chicago Mercantile Exchange, US ¢ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
22-Feb	1,012.00	449.75	345.75	Jan	5,036.88	1,602.58	3,152.93	9,792.39
07-Mar	1,030.25	492.25	363.75	08-Feb	1,375.11	489.44	864.49	2,729.03
+/-	▲ 18.25	▲ 42.50	▲ 18.00	15-Feb	893.79	418.07	852.06	2,163.91
				22-Feb	902.00	330.69	1,240.29	2,472.98
				01-Mar	997.57	361.42	1,076.78	2,435.77
				+/-	▲ 95.57	▲ 30.72	▼ 163.51	▼ 72.67

Commodity - Futures

Iron Ore Futures

Type	01-Mar			08-Mar			(B-A)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (B)	+/-
Mar-18	76.90	77.10	77.00	72.45	72.65	72.55	▼ 4.45
Apr-18	75.80	76.00	75.90	69.80	70.00	69.90	▼ 6.00
May-18	74.70	74.90	74.80	69.10	69.30	69.20	▼ 5.60
Jun-18	73.70	73.90	73.80	68.50	68.70	68.60	▼ 5.20
Q2 18	74.73	74.93	74.83	69.13	69.33	69.23	▼ 5.60
Q3 18	72.23	72.43	72.33	67.35	67.55	67.45	▼ 4.88
Q4 18	70.03	70.23	70.13	65.50	65.70	65.60	▼ 4.53
Cal 19	66.13	66.33	66.23	62.40	62.60	62.50	▼ 3.73
Cal 20	61.88	62.08	61.98	58.90	59.10	59.00	▼ 2.98
Cal 21	58.98	59.18	59.08	55.90	56.10	56.00	▼ 3.08

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle		Richards Bay		Rotterdam	
	22-Feb	08-Mar	22-Feb	08-Mar	22-Feb	08-Mar
Mar-18	105.65	99.95	94.95	92.40	83.65	81.10
Apr-18	107.55	96.40	98.45	90.95	87.30	81.60
May-18	104.95	94.50	97.80	90.60	87.05	81.65
Jun-18	102.65	92.95	96.90	90.25	86.75	81.65
Jul-18	100.35	92.10	96.00	89.05	86.60	81.95
Aug-18	98.60	91.80	94.60	88.60	86.45	82.20
Sep-18	97.95	91.20	94.10	88.15	86.50	82.05
Oct-18	97.15	90.20	93.45	87.30	86.50	81.60
Nov-18	-	89.65	-	86.85	-	81.45

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2018.05	2018.07	2018.08	2018.09	2018.11
Soybean	01-Mar	1068.00	1076.50	1073.75	1052.75	1038.00
	08-Mar	1064.00	1073.00	1073.50	1057.25	1045.00
	+/-	▼ 4.00	▼ 3.50	▼ 0.25	▲ 1.75	▲ 1.50
	Del Date	2018.05	2018.07	2018.09	2018.12	2019.03
Wheat	01-Mar	515.50	528.50	541.75	559.75	572.50
	08-Mar	499.25	515.25	531.75	552.00	565.75
	+/-	▼ 16.25	▼ 13.25	▼ 10.00	▼ 7.75	▼ 6.75
	Del Date	2018.05	2018.07	2018.09	2018.12	2019.03
Com	01-Mar	386.25	393.50	398.75	404.75	411.75
	08-Mar	393.50	400.50	405.00	410.25	416.75
	+/-	▲ 7.25	▲ 7.00	▲ 6.25	▲ 5.50	▲ 5.00

Newbuilding Market

Newbuilding Price

(Mil USD)

TYPE		2015	2016	2017	2018.03.01	2018.03.08	+/-	High 2018	Low 2018
CAPE	180K	50.03	43.18	42.45	44.01	44.15	▲0.14	44.15	43.51
PMAX	82K	27.62	24.42	24.69	25.75	25.72	▼0.03	25.75	25.37
	77K	26.72	23.80	23.95	24.98	24.97	▼0.01	24.98	24.67
SMAX	64K	25.41	22.77	23.06	24.39	24.4	▲0.01	24.40	23.86
	58K	24.77	22.04	22.15	23.07	23.2	▲0.13	23.20	22.82
HANDY	33K	21.24	19.42	20.23	21.45	21.36	▼0.09	21.58	20.93

Newbuilding Contract

DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship
325,000	2020	Qingdao Beihai Shipbuilding H.I	China	KMARIN	S.Korea	2	-
82,000	2019	Yangzijiang Shipbuilding	China	LMZ Shipping	Greece	1	-
82,000	2019	Yangzijiang Shipbuilding	China	Ocean Longevity	Hong Kong	1	-

Order Book

Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2018	92	3.25	88	5.37	76	6.35	50	14.06	306	29.04
2019	44	1.44	52	3.16	83	6.84	62	15.60	241	27.04
2020+	21	0.69	42	2.58	42	3.44	67	18.27	172	24.98
Total	157	5.38	182	11.11	201	16.63	179	47.93	719	81.05

Fleet Changes

	2016		2017		2018.Mar	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	68	6.22
Cape	104	19.96	75	15.32	14	3.00
Pmax	114	9.42	109	8.84	12	0.99
Supra	217	13.18	178	10.76	27	1.67
Handy	128	4.47	94	3.39	15	0.55
Demolition (B)	397	28.41	221	14.77	14	1.09
Cape	76	12.99	33	6.38	5	0.74
Pmax	111	7.98	50	3.60	1	0.08
Supra	95	4.26	68	3.13	6	0.26
Handy	115	3.18	70	1.66	2	0.01
Net Change (A-B)	166	18.63	235	23.54	54	5.13
End Year	10,882	796.16	11,117	819.70	11,171	824.82
Cape	1,660	316.38	1,702	325.32	1,711	327.58
Pmax	2,468	197.72	2,527	202.96	2,538	203.87
Supra	3,444	188.26	3,554	195.89	3,575	197.30
Handy	3,310	93.81	3,334	95.53	3,347	96.07
Changes (DWT, %)		2.4%		3.0%		0.63%

Sale & Purchase Market

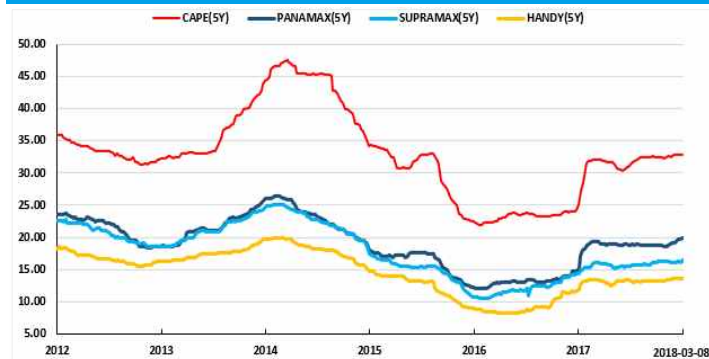
Secondhand Price

(Mil USD)

TYPE		2015	2016	2017	2018.03.01	2018.03.08	+/-	High 2018	Low 2018
CAPE (180K)	Resale	45.91	35.20	41.13	45.89	45.91	▲0.02	45.91	44.92
	5Y	32.58	23.14	30.04	32.91	32.94	▲0.03	32.94	32.30
	10Y	20.75	13.03	19.54	21.69	21.73	▲0.04	21.77	19.87
PMA (77K)	Resale	26.27	21.84	25.02	25.81	25.97	▲0.16	25.97	25.36
	5Y	17.34	12.89	17.90	19.72	19.85	▲0.13	19.85	18.58
	10Y	12.06	7.49	12.04	13.91	13.99	▲0.08	13.99	13.22
SMA (58K)	Resale	25.42	19.37	23.46	24.52	24.59	▲0.07	24.59	24.35
	5Y	16.23	11.71	15.30	16.13	16.36	▲0.23	16.36	16.10
	10Y	10.95	7.16	10.83	12.57	12.76	▲0.19	12.76	11.86
HANDY (33K)	Resale	20.77	16.15	19.11	21.07	21.07	-	21.07	20.73
	5Y	13.57	8.86	12.79	13.55	13.55	-	13.55	13.16
	10Y	9.47	5.99	7.78	9.89	9.93	▲0.04	9.93	8.76

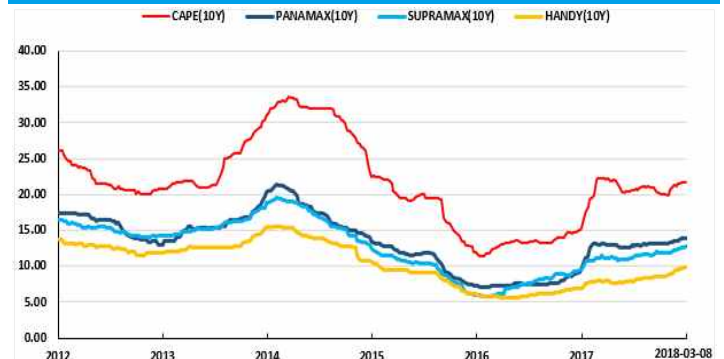
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)



Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship
New Dalian	180,371	2010	Dalian Shipbuilding	China	24.00
Rosco Maple	179,800	2010	Sasebo	Unknown Chinese	30.20
Rosco Poplar	82,300	2008	Oshima	Unknown Chinese	17.80
Rosco Litchi	82,200	2011	Tsuneishi Zhoushan	Unknown Chinese	18.70
Rosco Palm	82,200	2011	Tsuneishi Zhoushan	Unknown Chinese	18.70
Rosco Sandalwood	76,800	2004	Sasebo	Unknown Chinese	12.50
Rosco Cypress	76,800	2004	Sasebo	Unknown Chinese	12.50
Rosco Plum	76,800	2004	Sasebo	Unknown Chinese	12.50
Rosco Ginkgo	76,600	2005	Sasebo	Unknown Chinese	13.90
Rosco Lemon	75,700	2002	Sanoyas	Unknown Chinese	10.70
Rosco Olive	75,000	2010	Sasebo	Unknown Chinese	18.70
Rosco Banyan	75,000	2010	Sasebo	Unknown Chinese	18.70
Agenor	82,000	2016	Jiangsu Eastern	New Yangtze Navigation	13.70
Archon	82,000	2018	Jiangsu Eastern	Zhejiang Hongxin Shipping	13.10
Sea Ace	81,755	2012	Longxue	-	18.40
Eleftheria	76,099	2001	Hyundai Heavy Ind	-	9.40
Jiangsu Hongqiang HQ109	64,000	2018	Jiangsu Hongqiang	Eddie Steamship	23.30
BW Durum	61,491	2016	Dalian COSCO KHI	Navigare	25.00
Polestar	53,500	2006	Imabari	Pingtian Minghui	9.30
Interlink Sagacity	38,700	2015	Taizhou Kouan	Ocean Yield ASA	14.50
Interlink Dignity	38,700	2015	Huatai Heavy Ind	Ocean Yield ASA	15.70
Interlink Priority	38,700	2015	Taizhou Kouan	Ocean Yield ASA	14.50
Interlink Amenity	38,500	2018	Huatai Heavy Ind	Ocean Yield ASA	18.20
Interlink Levy	37,300	2014	Huatai Heavy Ind	Ocean Yield ASA	12.10

Demolition

Demolition Record

Scrap Price	(USD/LDT)
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Demolition by Size	(Mil DWT)	Demolition Price Trend	(USD/LDT)
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Bunker Market and Weekly News

IFO Price Trend

USD/Ton	IFO380							IFO180						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	253	213	232	209	233	241	227	270	236	238	319	242	248	249
2017	350	304	326	298	325	335	323	368	322	349	395	379	345	341
01-Mar	400	347	369	330	375	382	370	420	365	396	400	431	389	395
08-Mar	394	344	366	335	378	383	375	410	362	397	405	437	392	400
+/-	▼6	▼3	▼3	▲5	▲3	▲1	▲5	▼10	▼3	▲1	▲5	▲6	▲3	▲5

MGO Price Trend

USD/Ton	MGO						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	407	383	395	430	486	406	427
2017	528	472	495	507	568	509	519
01-Mar	635	550	586	575	665	602	620
08-Mar	607	541	586	580	665	595	610
+/-	▼28	▼9	-	▲5	-	▼7	▼10

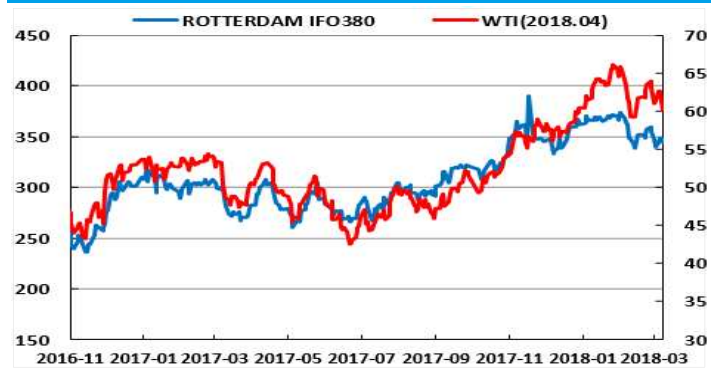
Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2018.04	2018.05	2018.05	2018.06	Spot
02-Mar	61.25	61.09	64.37	64.11	60.28
05-Mar	62.57	62.39	65.54	65.30	61.32
06-Mar	62.60	62.45	65.79	65.55	62.04
07-Mar	61.15	61.02	64.34	64.15	61.61
08-Mar	60.12	60.06	63.61	63.44	60.80
+/- (전주대비)	▼1.13	▼1.03	▼0.76	▼0.67	▲0.52

IFO380 vs IFO180 vs MGO (USD/Ton)



IFO380 vs WTI (USD/Ton)



Weekly News

<홍콩 Pacific Basin, 저유황병커 선택 >

- ▶ Pacific Basin사는 2020년 IMO Sox 규제 도입을 앞두고 스크러버 대신 저유황병커를 선택함
- ▶ 연료 가격 및 가용성, 폐수 관리, 잠재적 전환 기간 등에 관한 불확실성이 스크러버 투자 결정에 리스크 요인이라 밝힘

<덴마크 DFDS, 디지털화 투자 확대 >

- ▶ 덴마크 선주사 DFDS사가 최근 자사 디지털화에 대규모 투자를 단행할 예정임
- ▶ 동사는 최근 온라인 예약 시스템 개발을 완료했으며, 올해 2분기에는 Customer Experience Management(CEM) 플랫폼을 런칭할 계획임

<중국, 1-2월 대두 수입량 증가 >

- ▶ 중국의 2월 대두 수입량은 구정 연휴 영향으로 전년동월 대비 2.2% 감소한 542만 톤을 기록함
- ▶ 한편, 사료용 수요의 견조한 증가세와 대두 가공 마진 개선으로 1-2월 대두 수입량은 전년동기대비 5.4% 증가한 1,390만 톤을 기록함

<덴마크, 자국 선대 확장 계획>

- ▶ 덴마크 선주협회에 따르면 국가 정부 차원으로 자국 선주들의 선박 수를 10% 늘릴 계획이라고 밝힘
- ▶ 아울러 이 계획은 덴마크 선박 등록비 폐지, 원양 항해인력 실수령 급여 인상 등의 혜택을 함께 시행하여 해운업계의 적극적인 지원을 독려할 예정임

Port Congestion Statistics

Port Congestion

Average Delay Days

Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
Feb	4.1	1.8	2.2	4.2	4.1	5.3	2.6
28-Feb	4.0	2.1	2.7	4.2	4.5	5.8	2.7
07-Mar	3.9	2.2	3.2	3.8	4.6	4.5	2.8
+/-	▼ 0.1	▲ 0.1	▲ 0.5	▼ 0.4	▲ 0.1	▼ 1.3	▼ 0.1

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)

Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
Feb	158	32	47	8	64	50
28-Feb	172	42	53	6	64	59
07-Mar	180	41	60	5	63	53
+/-	▲ 8	▼ 1	▲ 7	▼ 1	▼ 1	▼ 6

Number of vessels due at Australian Ports within next 14 days

Date/Type	Cape	Panamax	Supramax	Handy
Feb	115	104	15	1
28-Feb	117	91	15	1
07-Mar	115	94	21	3
+/-	▼ 2	▲ 3	▲ 6	▲ 2

Coal Congestion Days

Loading Ports

Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
Feb	14.4	14.1	7.1	3.9	1.6	4.6	2.5	20.9	3.8
28-Feb	11.5	14.0	6.5	5.5	5.0	4	4.5	17.5	3.5
07-Mar	11.0	14.0	6.0	3.5	1.0	3.5	4.5	17.5	2.5
+/-	▼ 0.5	-	▼ 0.5	▼ 2.0	▼ 4.0	▼ 0.5	-	-	▼ 1.0

Coal Congestion Days

Discharge Ports

Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
Feb	2.1	0	1.9	2.5	2.3	0.0	10.0	1.8
28-Feb	2.5	0	0	4	3	0.0	13	0
07-Mar	1.5	0	2	2.5	3.5	0.0	13	0
+/-	▼ 1.0	-	▲ 2.0	▲ 1.5	▲ 0.5	-	-	-

Iron Ore Congestion Days

Loading Ports

Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
Feb	2.1	2.0	4.6	1.0	2.6	4.4	2.0	5.6	5.5	6.3	9.3
28-Feb	2.5	2.0	3.5	1.0	3.0	8.0	2.5	7.5	6.0	7.0	8.5
07-Mar	2.0	2.0	4.5	1.0	4.5	8.5	1.5	7.5	8.5	8.0	8.5
+/-	▼ 0.5	-	▲ 1.0	-	▲ 1.5	▲ 0.5	▼ 1.0	-	▲ 2.5	▲ 1.0	-

Iron Ore Congestion Days

Discharge Ports

Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
Feb	2.0	2.8	4.8	2.1	3.8	2.3	1.9	10.3	2.5
28-Feb	1.5	2.5	5.0	2.0	4.5	4.0	2.0	13.0	4.0
07-Mar	1.5	2.5	2.0	1.5	5.0	4.0	3.0	14.0	2.5
+/-	-	-	▼ 3.0	▼ 0.5	▲ 0.5	-	▲ 1.0	▲ 1.0	▼ 1.5

MEIC Freight Panelist



ILDO CHARTERING CORP.

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JANGSOO SHIPPING CO., LTD.

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DAESANG SHIPPING CO., LTD.

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jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: P'mx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: S'mx, HS



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: S'mx, HS



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg, #163,
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E: handy@mars7.co.kr
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INTERLINK

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OCEAN ROBIN SHIPPING HOLDING CORP.

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MARITIME SHIPBROKERS CO., LTD

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GREATWALL INTERNATIONAL MARINE LTD.

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MERCHANT SHIP BROKERS

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connaught road west, Hong Kong
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MEIC Freight Panelist



FLASHIP PTE LTD

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M.I.T CHARTERING & AGENCE CO., LTD.

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MAX-BRIDGE CO., LTD.

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WIRANA SHIPPING CORPORATION

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MEIC S&P Panelist



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